

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from an independent financial adviser being, if you are resident in Ireland, an organisation or firm authorised under the European Communities (Markets in Financial Instruments) Regulations 2007 (Nos 1 to 3) or the Investment Intermediaries Act 1995 (as amended) or, if you are resident in the United Kingdom, an organisation or firm authorised under the Financial Services and Markets Act 2000 of the United Kingdom or, if you are not so resident, from another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all your Ordinary Shares, please forward this document and the accompanying documents at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares, please contact immediately your stockbroker, bank or other agent through whom the sale or transfer was effected.

This document is dated 28 June 2017.



CONROY

GOLD AND NATURAL RESOURCES PLC

Conroy Gold and Natural Resources plc

(Incorporated and registered in Ireland, registered number 232059)

Notice of Requisitioned Extraordinary General Meeting

**YOUR BOARD UNANIMOUSLY RECOMMENDS THAT
YOU VOTE AGAINST ALL OF THE RESOLUTIONS**

Notice of an Extraordinary General Meeting of Conroy Gold and Natural Resources plc to be held at The Davenport Hotel, 8-10 Merrion Street Lower, Dublin 2 on 4 August 2017 at 2.00pm is set out on page 2 of this document.

Shareholders will find enclosed with this document a Form of Proxy for the Extraordinary General Meeting. To be valid, the enclosed Form of Proxy should be completed and returned as soon as possible and, in any event, so as to be received by the Company's registrars, Capita Asset Services Shareholder Solutions (Ireland), 2 Grand Canal Square, Dublin 2, DO2 A342 by not later than 2.00pm on 2 August 2017. Completion and return of a Form of Proxy will not preclude Shareholders from attending and voting at the Extraordinary General Meeting should they so wish.

Conroy Gold and Natural Resources plc

Notice of Extraordinary General Meeting

NOTICE is hereby given that an Extraordinary General Meeting of Conroy Gold and Natural Resources plc (the "Company") will be held at the Gandon South Suite, The Davenport Hotel, 8-10 Merrion Street Lower, Dublin 2 on Friday, 4 August 2017 at 2:00pm for the purposes of considering and, if thought fit, passing the following as ordinary resolutions:

- 1 That Mr C David Wathen be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 2 That Mr Michael E. Power be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 3 That Mr Louis J. Maguire be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 4 That Dr Sorca Conroy be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 5 That Mr Séamus Fitzpatrick be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 6 That Mr James Jones be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect;
- 7 That Mr Paul Johnson be appointed as director with immediate effect;
- 8 That Mr Gervaise Heddle be appointed as director with immediate effect; and
- 9 That Mr Patrick O'Sullivan be appointed as director with immediate effect.

By Order of the Board

Dated 28 June 2017

James P Jones

Secretary

Registered Office

3300 Lake Drive
Citywest Business Campus
Dublin 24
D24 TD21

Notes

The holders of the Ordinary Shares are entitled to attend and vote at the above extraordinary general meeting of the Company. A holder of Ordinary Shares may appoint a proxy or proxies to attend, speak and vote instead of him/her. A proxy need not be a member of the Company.

A Form of Proxy is enclosed for use by shareholders unable to attend the meeting. Proxies to be valid must be lodged with the Company's Registrars, Capita Asset Services Shareholder Solutions (Ireland), 2 Grand Canal Square, Dublin 2, D02 A342 not less than 48 hours before the time appointed for the holding of the meeting. If Shareholders attend the meeting, they may vote in person even if they have returned a form of proxy.

Pursuant to Sections 1095 and 1105 of the Act and regulation 14 of the Companies Act, 1990 (Uncertified Securities) Regulations 1996, the Company hereby specifies that only those shareholders registered in the Register of Members on 2 August 2017 at 2.00pm shall be entitled to attend or vote at the Extraordinary General Meeting in respect of the number of shares registered in their name at that time.