CONROY GOLD AND NATURAL RESOURCES PLC

Discs of Gold Project

Targeting a Tier 1 economic gold deposit in Ireland



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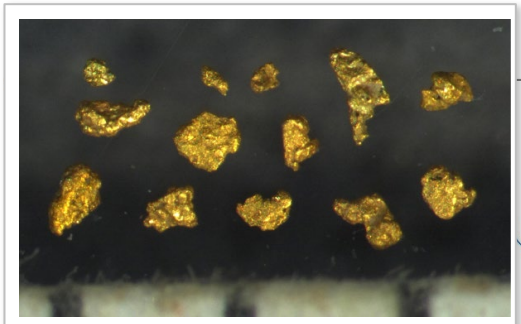
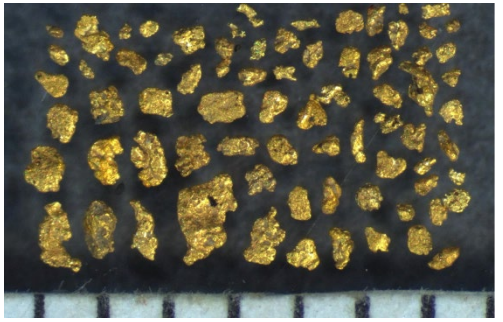
Clontibret – Clay Lake Corridor

Large gold system footprint capable of hosting further gold zones



Clontibret

Rough, irregular grains with attached quartz: very limited transport. Shallow gravel on bedrock. Scale bars 1 mm.



Clay Lake

Particles c.100 µm to 1 mm, mostly 300–500 µm; larger flat grains with milky quartz in embayments suggest late, vein-infill gold. Inside-bend gravel above a clay false bedrock. Scale bars 1 mm.



Clay Lake Nugget

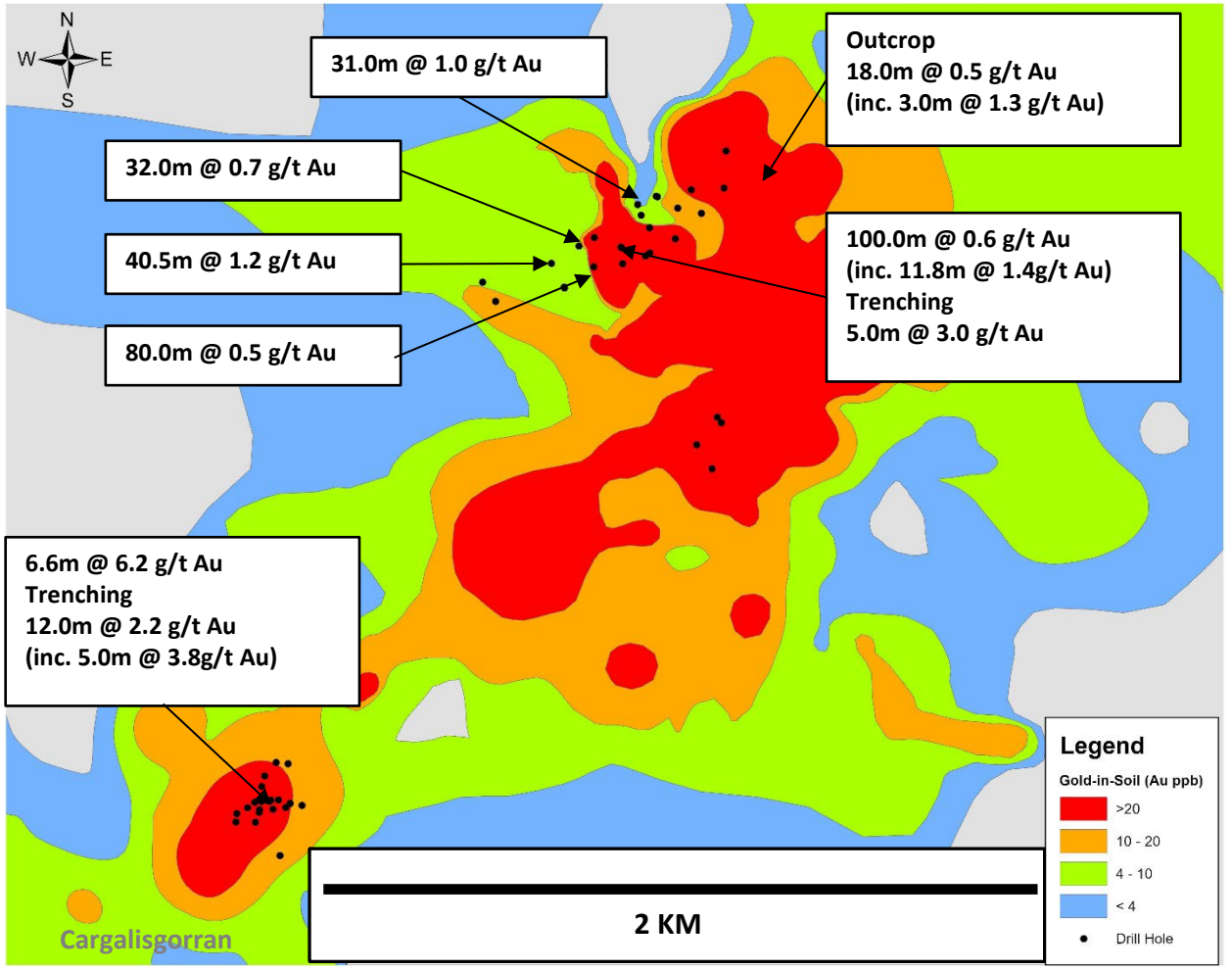
Found at Clay Lake in the 1980s: 30.05 g, of which 28 g gold (Ulster Museum collection). Gold intergrown with vein quartz; fluid inclusions typical of orogenic gold. Not to scale.

Free gold, not only refractory gold: coarse particles at Clontibret and Clay Lake complement the arsenopyrite-hosted gold in the deposit and support a gold system along the whole corridor.

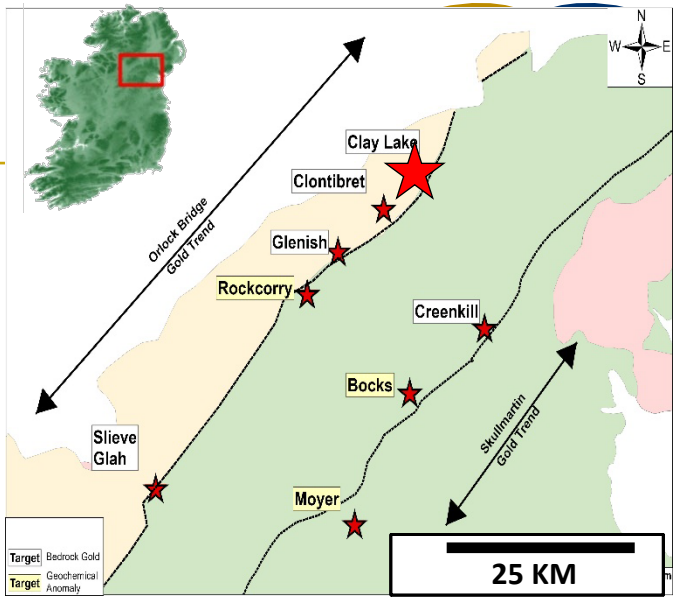
Gold-particle study of stream concentrates collected May 2026.

CLAY LAKE

A 3 km gold target, open in all directions



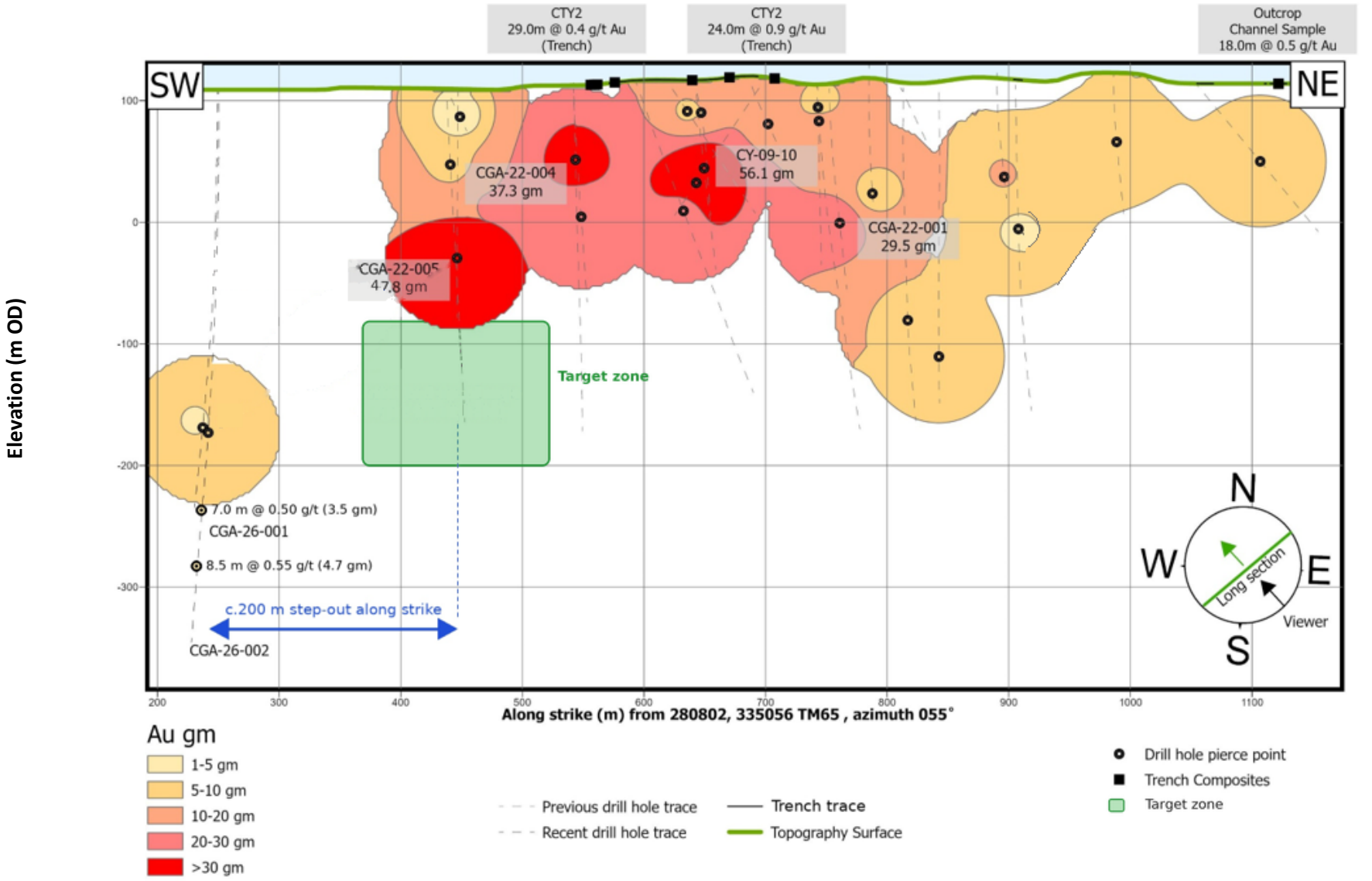
Named after the Clay Lake gold nugget discovered 4km to the southeast at Clay Lake



- An extensive gold target over 3km in length and in places 2km wide
- Initial drilling identified broad zones of gold mineralisation
- Drilling: 100m @ 0.6 g/t Au
- Mineralisation open in all directions and majority of gold-in-soil anomaly remains to be tested
- Gold outcrops at surface
- Metallurgical test work indicates free gold at southwest end of the target (Cargalisgorran)

CGA-26-002 is the deepest hole at Clay Lake to date

Figure 1: Clay Lake long-section looking north-west — gold gram-metres (down-hole length × grade)

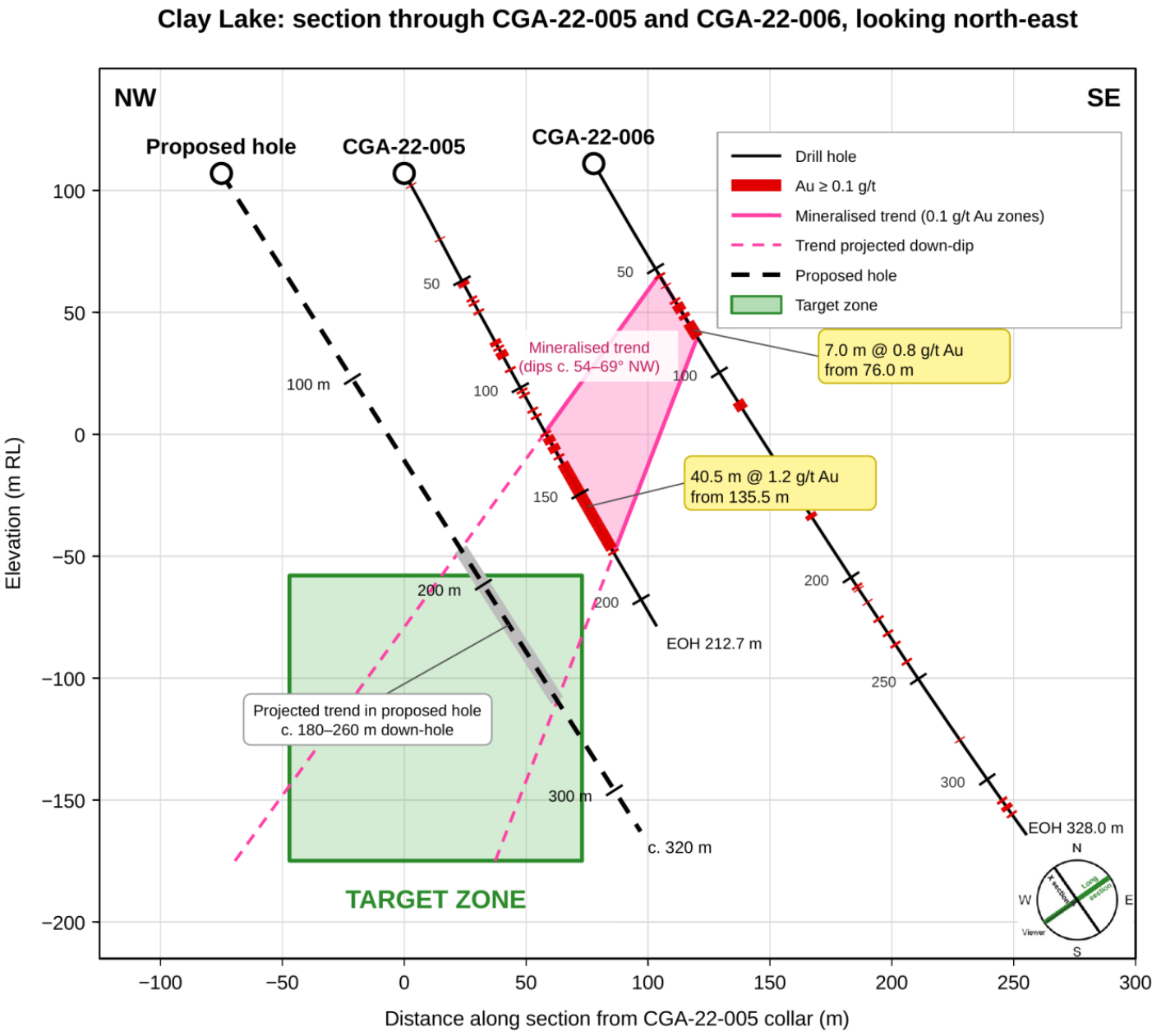


Gram-metres are down-hole length × grade. Contours are interpolated between drill-hole pierce points for illustration only and do not represent a Mineral Resource.

No vertical exaggeration. Deeper CGA-26-002 zones are shown individually; all intercepts are reported in Tables 1 and 2.

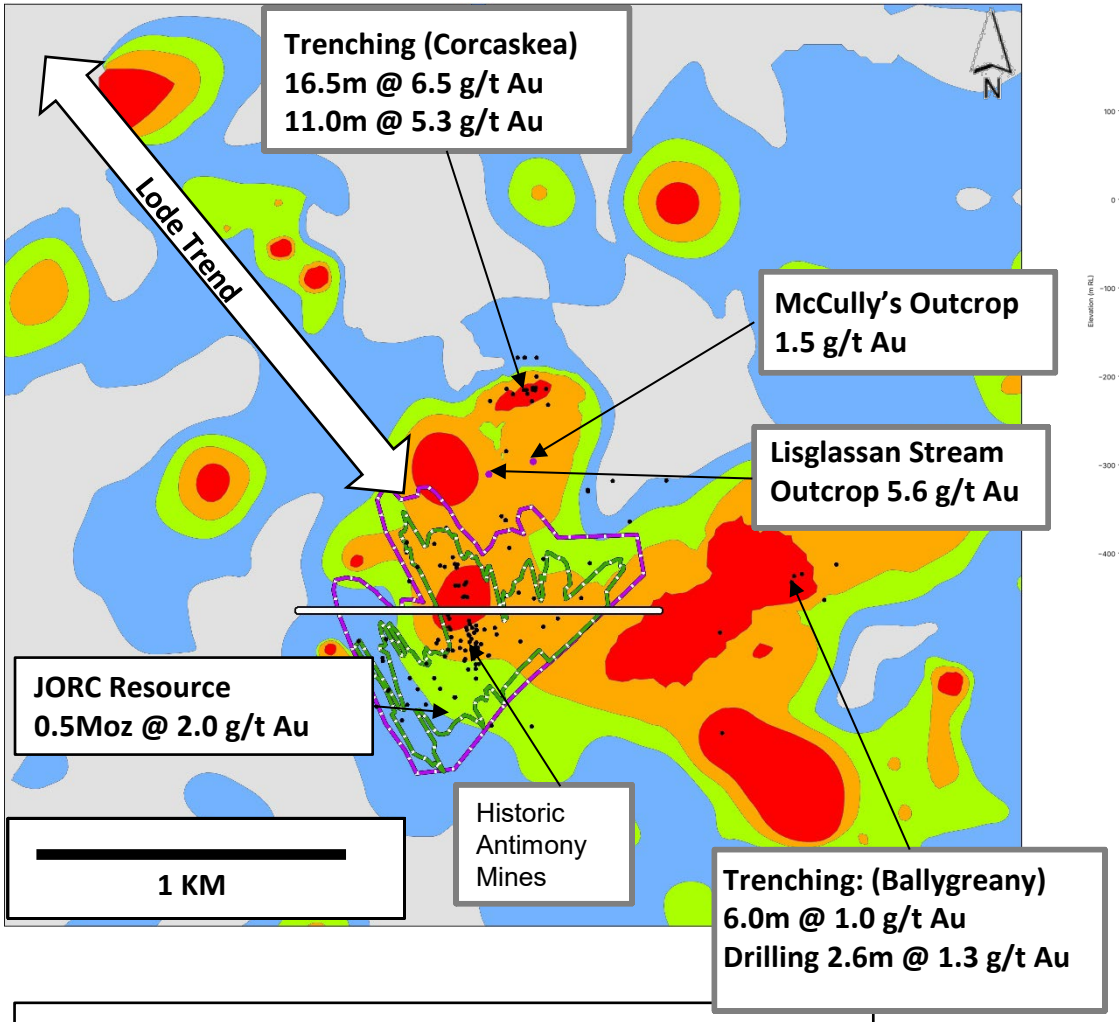
The target zone is illustrative and is based on the CGA-22-005/006 section.

CGA-26-002 is the deepest hole at Clay Lake to date

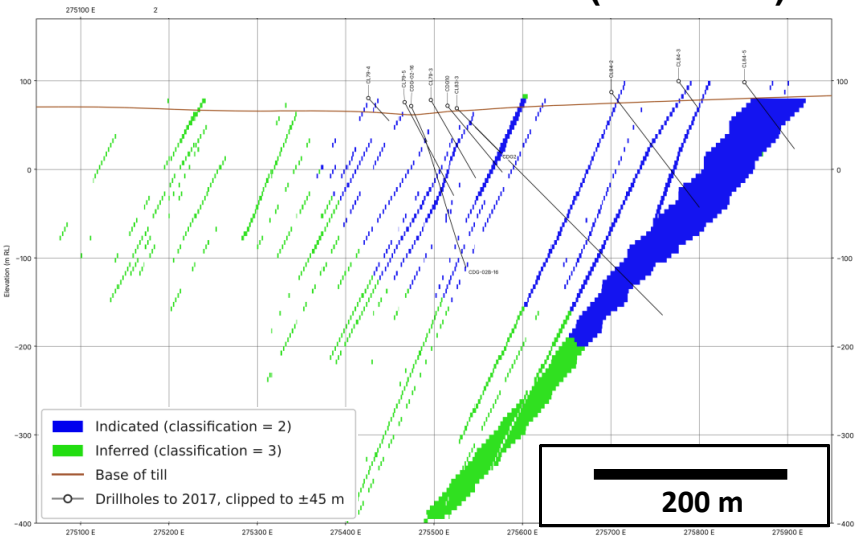


Section azimuth 145°, no vertical exaggeration. Holes plotted from database collars and down-hole surveys; CGA-22-006 is projected up to 9 m onto the section.

Resource defined on just 20% of the gold-in-soil anomaly



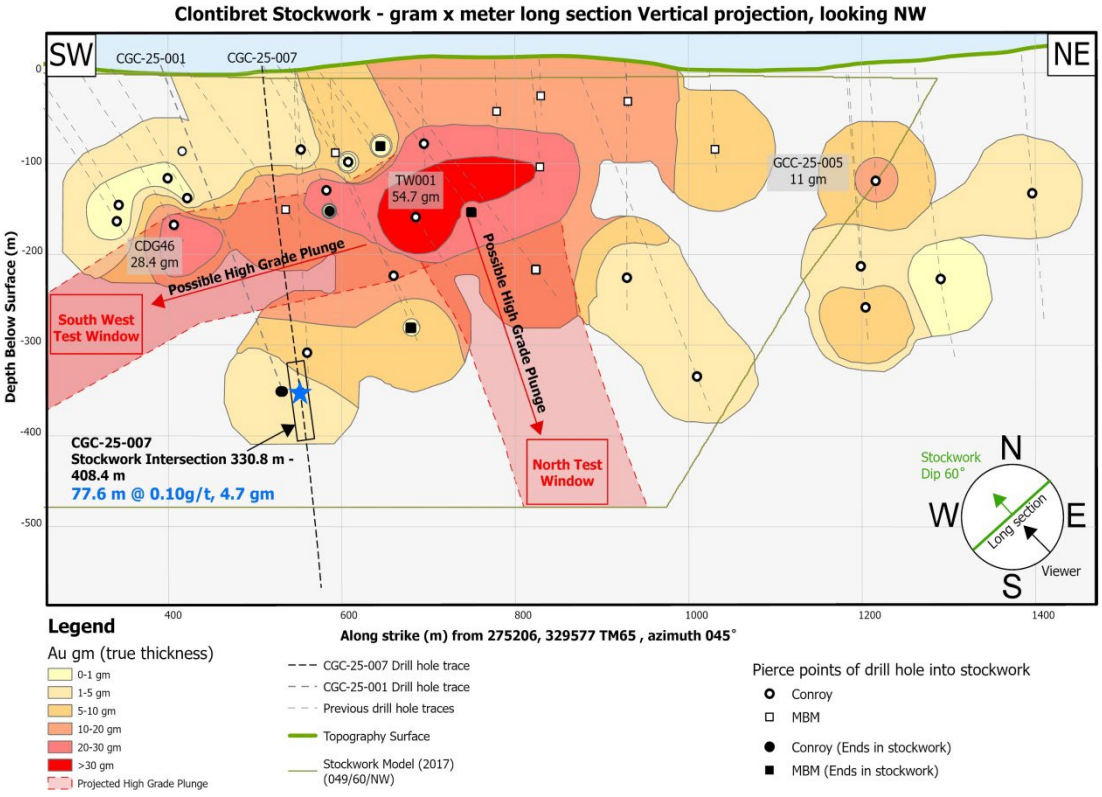
Resource X-section (330200N)



- Resource Established 0.5Moz @ 2.0 g/t Au (320K oz Au Ind, 197K oz Au Inf)
- Metallurgical test work demonstrates favourable metallurgy
- Resource established on just 20% of the gold-in-soil anomaly – Excellent scope for growth, open in all directions
- Environmental baseline studies ongoing
- Antimony is an EU critical raw material and the deposit has potential to fall under the EC Critical Raw Materials Act as a strategic project

Re-logging and hyperspectral data to vector to higher grade

- **Re-logging of Clontibret core under way**
  - Consistent characterisation of geology, structure and mineralisation, to underpin a more robust 3D geological model and drill targeting
- **Hyperspectral data**
  - Hyperspectral scanning of selected drill holes, integrated with comprehensive pXRF data, to map alteration mineralogy and vector toward higher-grade mineralisation
- **Buddingtonite alteration identified**
  - First observations at Clontibret, in CGC-25-002 and CGC-25-003, striking c.330° – similar to the known gold lodes
  - Associated with hydrothermal gold systems; a possible vector to gold mineralisation at depth
- **Stockwork plunge**
  - CGC-25-007 intersected the stockwork where predicted; deepest gold to date at c.457m vertical depth
  - Projected high grade plunge to be tested in the next phase of drilling

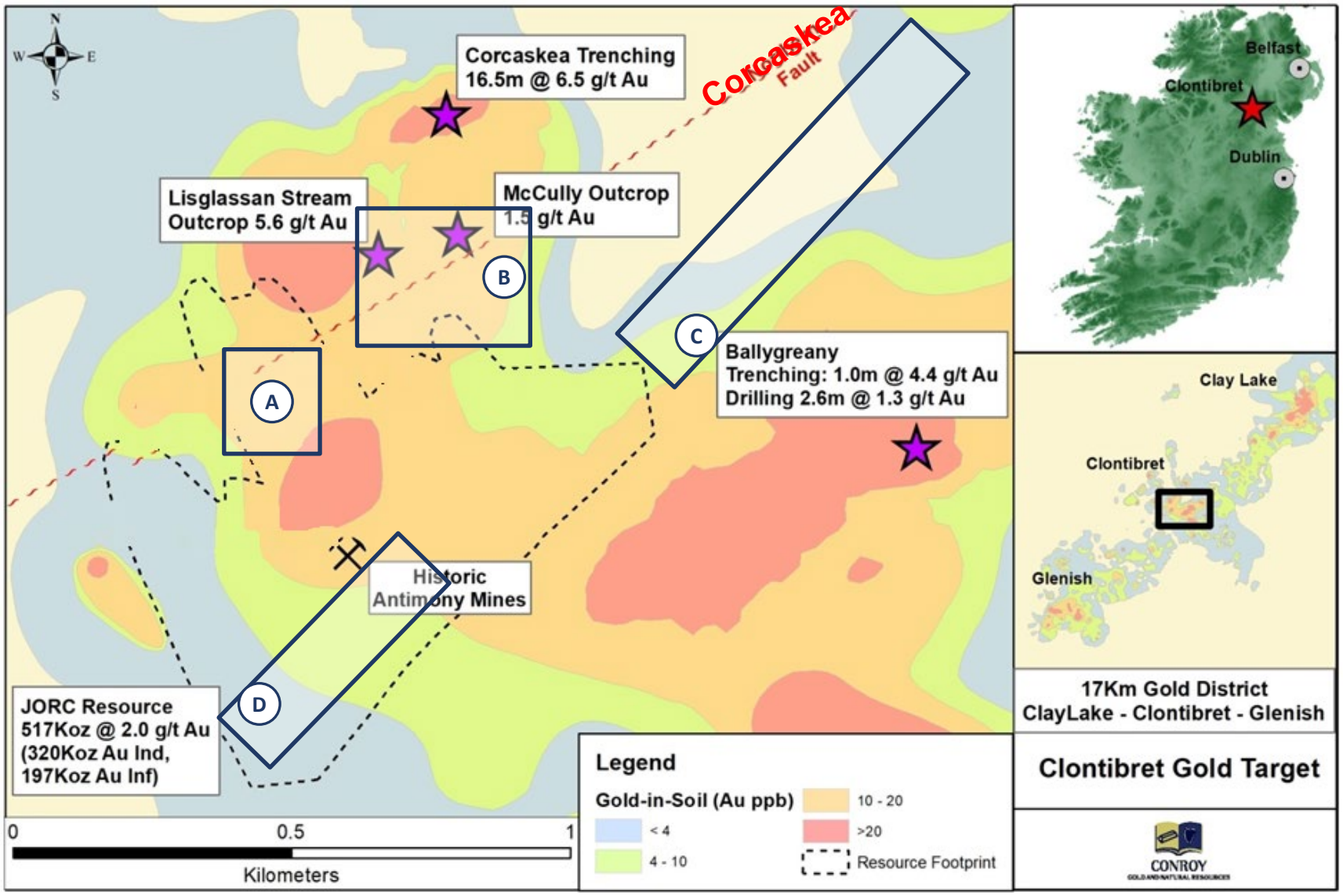


Clontibret stockwork long section (gram x metre), looking NW

Target areas A–D around the Clontibret resource

- **Target areas for the next phases of drilling at Clontibret**

A – Buddingtonite zone **B – Northern Fault resource growth** **C & D – Stockwork plunge controls and growth toward Clay Lake**



Next drilling targets four areas at Clontibret

A Buddingtonite zone and plunge at depth

- Buddingtonite alteration in CGC-25-002 and CGC-25-003, the first at Clontibret – a possible vector to gold at depth
- Drilling to follow the alteration zone and the plunge of mineralisation to depth

B Linking Corcaskea and testing its fault

- CGC-25-005 increased confidence in continuity between the deposit and Corcaskea (trenching 16.5 m @ 6.5 g/t Au)
- Drilling across the postulated northern fault to grow the resource northwards
- Tests whether the Corcaskea Fault is mineralised or a feeder

C Stockwork growth toward Clay Lake

- Step-out drilling along the stockwork trend north-east of the resource, toward the Clay Lake target 7.5 km away

D Stockwork plunge component

- CGC-25-007 intersected the stockwork where predicted, with the deepest gold to date at c.457 m vertical depth
- Drilling to test the plunge controls on the stockwork

Antimony trend

- c.500 m, if excavation confirms the vein orientation

Clay Lake

- Step-out and down-dip drilling south-west of the 40.5 m @ 1.2 g/t Au and 100.0 m @ 0.6 g/t Au intersections

Other licences

- Ongoing exploration work

INVESTMENT CASE

District-scale gold play with a 0.5 Moz starter project

0.5 Moz
@ 2.0 g/t Au at Clontibret (2017 I&I resource)

95 km
of surface gold anomalism across two district-scale trends

100%
of the licences over both trends held by CGNR

8 targets
identified to date; five with gold in bedrock from drilling

Solid foundations for a district-scale play

- Potential starter project at Clontibret
- Flotation to a sulphide concentrate and BIOX® processing shown to be technically viable
- Multiple, overprinting mineralisation styles (Au-Sb-As, Au-only, base metals)

Full and balanced portfolio beyond Clontibret

- Eight targets, five with gold in bedrock through drilling
- Large base metal targets and historic lead mines

Barely scratched the surface at Clontibret

- Open at depth and along trend – 7.5 km to the Clay Lake gold target
- Analogies with Fosterville (>10 Moz, Australia) and Queensway (2 Moz initial resource, Canada)

A favourable mining jurisdiction with an attractive fiscal framework

- No. 1 for Policy Perception Index (Fraser Institute 2024); significant mining history with active mines, excellent road and power infrastructure and experienced in-country technical services
- Licensing system provides security of tenure through to exclusive rights to apply for a mining licence
- Attractive fiscal framework: corporation tax of 25% and a competitive royalty system

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