

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from an independent financial adviser being, if you are resident in Ireland, an organisation or firm authorised under the European Communities (Markets in Financial Instruments) Regulations 2007 (Nos 1 to 3) or the Investment Intermediaries Act 1995 (as amended) or, if you are resident in the United Kingdom, an organisation or firm authorised under the Financial Services and Markets Act 2000 of the United Kingdom or, if you are not so resident, from another appropriately authorised independent financial adviser.**

If you have sold or otherwise transferred all your Ordinary Shares, please forward this document and the accompanying documents at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares, please contact immediately your stockbroker, bank or other agent through whom the sale or transfer was effected.

This document is dated 28 August 2017.



**CONROY**

GOLD AND NATURAL RESOURCES

## **Conroy Gold and Natural Resources plc**

(Incorporated and registered in Ireland, registered number 232059)

### **Notice of Requisitioned Extraordinary General Meeting**

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**YOUR BOARD UNANIMOUSLY RECOMMENDS THAT  
YOU VOTE AGAINST ALL OF THE RESOLUTIONS**

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Notice of an Extraordinary General Meeting of Conroy Gold and Natural Resources plc to be held at The Davenport Hotel, 8-10 Merrion Street Lower, Dublin 2 on 6 October 2017 at 2.00pm is set out on page 2 of this document.

**Shareholders will find enclosed with this document a Form of Proxy for the Extraordinary General Meeting. To be valid, the enclosed Form of Proxy should be completed and returned as soon as possible and, in any event, so as to be received by the Company's registrars, Capita Asset Services Shareholder solutions (Ireland), 2 Grand Canal Square, Dublin 2, DO2 A342 by not later than 2.00pm on 4 October 2017. Completion and return of a Form of Proxy will not preclude Shareholders from attending and voting at the Extraordinary General Meeting should they so wish.**

# Conroy Gold and Natural Resources plc

## Notice of Extraordinary General Meeting

NOTICE is hereby given that an Extraordinary General Meeting of Conroy Gold and Natural Resources plc (the “Company”) will be held at the Gandon South Suite, The Davenport Hotel, 8-10 Merrion Street Lower, Dublin 2 on Friday, 6 October 2017 at 2:00pm for the purposes of considering and, if thought fit, passing the following as ordinary resolutions:

1. That Mr Paul Johnson be appointed as a director with immediate effect;
2. That Mr Gervaise Heddle be appointed as a director with immediate effect;
3. That Mr Patrick O’Sullivan be appointed as a director with immediate effect;
4. That Miss Maureen Jones be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect; and
5. That Professor Richard Conroy be and is hereby removed from office as a director of the Company in accordance with Section 146 of the Companies Act 2014 with immediate effect.

### By Order of the Board

Dated 28 August 2017

**James P Jones**

Secretary

### Registered Office

3300 Lake Drive

Citywest Business Campus Dublin 24

D24 TD21

### Notes

*The holders of the Ordinary Shares are entitled to attend and vote at the above extraordinary general meeting of the Company. A holder of Ordinary Shares may appoint a proxy or proxies to attend, speak and vote instead of him/her. A proxy need not be a member of the Company.*

*A Form of Proxy is enclosed for use by shareholders unable to attend the meeting. Proxies to be valid must be lodged with the Company’s Registrars, Capita Asset Services Shareholder solutions (Ireland), 2 Grand Canal Square, Dublin 2, D02 A342 not less than 48 hours before the time appointed for the holding of the meeting. If Shareholders attend the meeting, they may vote in person even if they have returned a form of proxy.*

*Pursuant to Sections 1095 and 1105 of the Act and regulation 14 of the Companies Act, 1990 (Uncertified Securities) Regulations 1996, the Company hereby specifies that only those shareholders registered in the Register of Members on 4 October 2017 at 2.00pm shall be entitled to attend or vote at the Extraordinary General Meeting in respect of the number of shares registered in their name at that time.*

CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the Extraordinary General Meeting and any adjournment(s) thereof by utilising the procedures described in the CREST Manual. CREST Personal Members or other CREST Sponsored Members, and those CREST Members who have appointed a voting service provider(s), should refer to their CREST Sponsor or voting service provider(s), who will be able to take appropriate action on their behalf.

In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a “CREST Proxy Instruction”) must be properly authenticated in accordance with Euroclear UK and Ireland (EUI)’s specifications and must contain the information required for such instructions, as described in the CREST Manual. The message (whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy) must be transmitted so as to be received by the Company’s Registrar, Capita Asset Services, Shareholder solutions (Ireland), as issuer’s agent (CREST Participant ID 7RA08), by the latest time(s) for receipt of proxy appointments specified in this notice of meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer’s agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST Personal Member or Sponsored Member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Companies Act 1990 (Uncertified Securities) Regulations 1996.

Completing and returning the Form of Proxy does not preclude a member from attending and voting at the meeting should he/she so wish.

To appoint a proxy electronically log onto the website of the Company Registrar, [www.signalshares.com](http://www.signalshares.com) entering the company name Conroy Gold and Natural Resources plc. You will need to register for signal share by clicking on ‘registration section’ (if you have not registered previously) and then follow the instructions thereon. Shareholders will require their Shareholder Investor Code (IVC) as printed on the face of the accompanying Form of Proxy. Full details of the procedures, including voting instructions are given on the website.